



Disclosure Statement Andrew Mark Parkinson

Name of financial adviser: Andrew Mark Parkinson, FSP No: 55083

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This disclosure statement was prepared on: 10th April 2019.

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered financial adviser (RFA) but not an authorised financial adviser (AFA).

I can give advice about:

All the information and advice provided by me is deemed to be a “class service” under the terms of the Financial Advisers Act 2008; and it is not personalised for you.

I can provide you advice which is not personalised to your needs, and does not take into account your goals, objectives or personal circumstances, on the following financial products:

- Shares
- Bonds
- Managed funds and unit trusts
- Fixed deposits
- KiwiSaver

I can tell you how to go about buying and selling these types of products and assist you to perform transactions on your behalf, but I cannot give you personal financial advice on these types of products. My advice does not constitute advice of a personal, legal, tax, accounting or other nature to any person.

I can provide you advice which is personalised to your needs on the following insurance products

- Life Insurance

- Health Insurance
- Trauma Insurance

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me or contact the office and speak to the Practice Manager, so that they can try to fix the problem.

If we cannot agree on how to fix the issue, or if you decide not to use the internal complaints scheme, you can contact The Insurance & Financial Services Ombudsman Scheme ("IFSO Scheme") of which we are a member. This service will cost you nothing, and will help us resolve any disagreements.

You can contact: The Insurance & Financial Services Ombudsman Scheme
("IFSO Scheme") at

Address: P O Box 10845, Wellington 6143.

Telephone number: 0800 888 202 or +64 4 499 7612

Website: <http://www.ifso.nz>

How am I regulated by the Government?

You can check that I am a registered financial services provider at <http://www.fspr.govt.nz>.

The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under **What should you do if something goes wrong?**).

Declaration

I, Andrew Mark Parkinson, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed:

A handwritten signature in blue ink, appearing to read "AM Parkinson", with a long horizontal line extending to the right.

Enclosure: Client acknowledgement