

MARAC GUARANTEED DEPOSIT

APPLICATION FORM

MARAC Deposits are issued by Heartland Building Society. Heartland Building Society was formed as a result of the merger between MARAC, CBS Canterbury and Southern Cross Building Society. Heartland Building Society has a guarantee under a Crown retail deposit guarantee scheme, being a guarantee that expires on 31 December 2011. **MARAC Guaranteed Deposits offered by Heartland Building Society are covered by the Crown guarantee, until the guarantee expires on 31 December 2011, subject to the terms and conditions of the guarantee. Once the Crown guarantee expires, no Deposits will have the benefit of the guarantee. Further information about the Crown guarantee is available on Treasury's website at www.treasury.govt.nz.** I/we have received the current Investment Statement. Please invest my/our funds as set out below subject to the terms and conditions of the Investment Statement, the Trust Deed and the current Prospectus.

INVESTOR DETAILS

☐ Existing Investor – My Investor Number is

☐ New Investor
(please tick one)

Investor <small>Mr/Mrs/Miss/Ms/Dr/Trustee (please circle)</small>	First names in full
Surname	Date of Birth / /
Joint Investor <small>Mr/Mrs/Miss/Ms/Dr/Trustee (please circle)</small>	First names in full
Surname	Date of Birth / /
Company / Club / Society / Trust (if applicable) <small>(please circle)</small>	
Residential Address	
City or Town	Postcode
Mailing Address (if different from above)	
City or Town	Postcode
Email Address	Phone No. (hm) ()
Phone No. (mobile) ()	Phone No. (wk) ()

TAX DETAILS

IRD no. investor

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IRD no. Joint investor

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IRD no. Company/Trust

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Please note: If we do not have your IRD number on file, we are required to deduct resident withholding tax (RWT) at 33%.

NZ residents, please indicate your choice of RWT rate below. If exempt, please provide copy of exemption certificate.

☐ 10.5% ☐ 17.5% ☐ 30.0% ☐ 33.0%

☐ or Exempt

Non-residents please indicate

☐ NRWT ☐ AIL

INVESTMENT INFORMATION

I would like to invest \$ at % p.a. for Years / Months / Days
Minimum investment \$1,000.

OPTION 1 (please circle one)

OR ☐ / / to specific maturity date

OPTION 2

OR ☐ on call (tick if applicable)

OPTION 3

INTEREST PAYMENT OPTIONS (Please tick one box to show how you would like your interest paid)

☐ Quarterly compounding (on the last days of March, June, September and December).

☐ Quarterly direct credit (on the last days of March, June, September and December) to bank account below.

☐ Defer until maturity.

Bank	Branch	Account Name
<input type="text"/>	<input type="text"/>	<input type="text"/>
Bank	Branch	Account
<input type="text"/>	<input type="text"/>	<input type="text"/>
		Suffix
<input type="text"/>	<input type="text"/>	<input type="text"/>

PAYING YOUR INVESTMENT AMOUNT Please select one of the following options for transferring your investment amount to MARAC.

☐ Cheque (enclosed)

☐ Direct Credit – Bank account for MARAC Deposits: ANZ 01-0194-0127500-02

IDENTIFICATION REQUIREMENTS

The Financial Transactions Reporting Act 1996 requires the identity of all new investors to be verified. The following identification is required and Heartland Building Society reserves the right to seek additional information.

Individual/Joint investors

- Bank account identification such as a pre-printed deposit slip, cheque or bank statement in the name of the investor(s); AND
- Personal identification such as a copy of the investor(s) passport or driver licence.

Company/Incorporated Society/Partnership/Trust

- Bank account identification such as a pre-printed deposit slip, cheque or bank statement in the name of the organisation; AND
- Personal identification such as a copy of passport or driver licence for all directors/executives/partners/individual trustees (as applicable); AND
- A copy of the certificate of incorporation, partnership agreement or trust deed (as applicable).

Any Other Organisation

- Bank account identification such as a pre-printed deposit slip, cheque or bank statement in the name of the organisation; AND
- Personal identification such as a copy of passport or driver licence for all signatories; AND
- A copy of the minutes authorising the signatories and providing sample signatures.

SIGNATURES

Date / /	Date / /
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- Notes
- Joint applications must be signed by all applicants.
 - If the application is signed by an attorney, please attach a copy of the power of attorney. By signing, the attorney declares that they have not been notified of the death of the donor or of the revocation of the power of attorney.

ADVISER/BROKER DETAILS

Do you have an Adviser/Broker? ☐ Yes ☐ No

If Yes: My Adviser/Broker for this investment is:

Heartland Building Society was formed as a result of the merger between CBS Canterbury, MARAC and Southern Cross.

PLEASE TAPE HERE BUT DO NOT SEAL PAST THE LINE.

PLEASE TAPE HERE BUT DO NOT SEAL PAST THE LINE.

(FOLD HERE)

(PLEASE SEAL ON ALL OPEN SIDES AND RETURN FREEPOST)

(FOLD HERE)

MARAC Deposits
PO Box 9919
Newmarket
Auckland 1149

FreePost Authority Number 4040

